

# Summary of Financial Results for the Year Ended February 28, 2013

## [Japan GAAP] (Consolidated)

April 9, 2013

C o m p a n y	AEON DELIGHT Co., Ltd.	Listed on the TSE1/OSE1
Stock Code	9787	URL: <a href="http://www.aeondelight.co.jp">http://www.aeondelight.co.jp</a>
Representative	Ippei Nakayama, President and CEO Susumu Takahashi	
C o n t a c t	Managing Executive Officer, General Manager, Corporate Communication Dept.	T E L: +81-6-6260-5632

Planned date for annual shareholders' meeting: May 28, 2013      Planned date for commencement of dividend payment: May 14, 2013  
 Planned date for filing of annual securities report: May 28, 2013  
 Preparation of supplementary financial document: Yes  
 Results briefing: Yes (for institutional investors and analysts)

*(Rounded down to million yen)*

### 1. Consolidated business results for the year ended February 2013

(March 1, 2012 through February 28, 2013)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Feb. 2013	248,876	13.2	13,901	1.0	13,892	0.8	7,509	8.6
Year ended Feb. 2012	219,797	28.6	13,762	14.4	13,784	14.0	6,912	6.4

(Note) Comprehensive income:

Year ended February 2013: 7,967 million yen (13.0%)

Year ended February 2012: 7,047 million yen (—%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Feb. 2013	143.15	142.73	12.5	14.4	5.6
Year ended Feb. 2012	131.81	131.52	12.5	15.5	6.3

(Reference) Investment earnings/loss on equity-method:

Year ended February 2013: — million yen

Year ended February 2012: -13 million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Feb. 2013	100,699	64,547	62.6	1,202.42
As of Feb. 2012	92,809	58,182	61.9	1,095.59

(Reference) Shareholders' equity:

As of February 2013: 63,082 million yen

As of February 2012: 57,463 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Feb. 2013	-4,358	7,086	-2,257	9,676
Year ended Feb. 2012	9,639	-10,051	-2,722	9,179

### 2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Feb. 2012	—	20.00	—	20.00	40.00	2,097	30.3	3.8
Year ended Feb. 2013	—	23.00	—	23.00	46.00	2,413	32.1	4.0
Year ending Feb. 2014 (forecast)	—	24.00	—	24.00	48.00		30.3	

### 3. Forecast of consolidated business results for the year ending February 2014

(March 1, 2013 through February 28, 2014)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Aug. 2013	128,000	1.0	7,700	8.2	7,700	8.1	4,100	3.9	78.15
Year ending Feb. 2014	260,000	4.5	15,500	11.5	15,500	11.6	8,300	10.5	158.21

#### ※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

New: 2 (Company name) AEON Compass Co., Ltd., General Services, Inc.

Excluded: —

(2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : Yes  
 ② Changes in accounting policies other than ① : None  
 ③ Changes in accounting estimates : None  
 ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of February 2013 54,169,633 shares

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② Treasury stock at the end of period:

As of February 2013 1,706,881 shares

As of February 2012 1,720,051 shares

③ Average number of stock during period

Year ended February 2013 52,462,752 shares

Year ended February 2012 52,443,125 shares

#### (Reference) Summary of non-consolidated business results

##### 1. Non-consolidated business results for the year ended February 2013

(March 1, 2012 through February 28, 2013)

(1) Non-consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Feb. 2013	226,659	12.5	12,579	0.0	12,870	1.2	7,239	10.5
Year ended Feb. 2012	201,501	25.1	12,578	13.7	12,721	12.3	6,552	8.7

	Net income per share	Diluted net income per share
	Yen	Yen
Year ended Feb. 2013	138.01	137.61
Year ended Feb. 2012	124.95	124.67

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Feb. 2013	93,844	61,772	65.6	1,173.54
As of Feb. 2012	88,954	56,488	63.3	1,073.69

(Reference) Shareholders' equity:

As of March 2013: 61,567 million yen

As of March 2012: 56,314 million yen

#### ※Implementation status of auditing procedures

This financial summary is not subject to auditing procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedures of financial statements pursuant to the Financial Instruments

and Exchange Act have not been completed.

**※Explanation regarding appropriate use of business forecasts and other special instructions**

The above forecasts are based on information currently available to the company as of the announcement of the report. Actual results may differ from the forecasts due to various factors.

Since the company conducts consolidated accounting-based group management, only the forecast of consolidated results is disclosed.