

January 9, 2019**【English Excerpted Version】****Notice Concerning Results of Tender Offer of Treasury Stock and
Completion of Acquisition of Treasury Stock**

AEON DELIGHT CO., LTD. acquired its treasury stock through the tender offer (hereinafter referred to as the "Tender Offer") pursuant to the Article 156, Paragraph 1 of the Companies Act (Act No. 86 of 2005, including subsequent amendments; hereinafter referred to as the "Companies Act") as applied by replacing the terms of Article 165, Paragraph 3 of the Companies Act, and the Articles of Incorporation, since it was resolved at the Board of Directors meeting held on December 4, 2018. As a result, the Tender Offer was completed as of January 8, 2019. Following the Tender Offer, we have completed the acquisition of treasury stock based on the resolution at the board of directors meeting held on December 4, 2018.

◆ Results of the Tender Offer

• Outline of the purchase, etc.

(1) Name and address of the Tender Offeror

AEON DELIGHT CO., LTD.

(2-3-2 Minamisemba, Chuo-ku, Osaka-shi, Osaka)

(2) Type of listed shares purchased, etc.

Common stock

(3) Period of purchase, etc.

① Period of purchase

From Wednesday, December 5, 2018 through Tuesday, January 8, 2019 (20 business days)

② Filing date of tender offer statement

Wednesday, December 5, 2018

(4) Purchase price

3,669 yen per share of common stock

(5) Purchase method

① Name and address of head office of Financial Instruments Business Operators and Banks, etc. that settle purchase of treasury stock, etc.

(Tender Offer Agent)

Daiwa Securities Co., Ltd. 1-9-1 Marunouchi, Chiyoda-ku, Tokyo

② Settlement commencement date

January 31, 2019 (Thursday)

• Results of the purchase, etc.

Number of shares purchased

Type of shares, etc.	Expected number of shares to be purchased	Expected number of overruns	Number of applications	Number of shares purchased
Common stock	2,970,000 shares	- share	2,700,000 shares	2,700,000 shares

◆ Completion of acquisition of treasury stock

• Description of the acquisition

(1) Type of shares acquired

Common stock

(2) Total number of shares acquired

2,700,000 shares

(Note) Ratio to the total number of issued shares: 4.98% (rounded off to two decimal places)

(3) Total purchase amount

9,906,300,000 yen

(Note) The above amounts do not include fees and other expenses paid to the Tender Offer Agent.

(4) Period for acquisition

From Wednesday, December 5, 2018 to Tuesday, January 8, 2019

(5) Acquisition method

Tender offer method

Following the Tender Offer, we have completed the acquisition of treasury stock pursuant to the Article 156, Paragraph 1 of the Companies Act as applied by replacing the terms of Article 165, Paragraph 3 of the Companies Act, based on the resolution at the board of directors meeting held on December 4, 2018.

(Reference)

Details of resolutions of the Board of Directors as of December 4, 2018, regarding the acquisition of treasury stock

(1) Type of share to be acquired

Common stock

(2) Total number of shares to be acquired

2,970,100 shares (maximum)

(Note) Ratio to the total number of issued shares: 5.48% (rounded off to two decimal places)

(3) Total Purchase Amount

10,897,296,900 yen (maximum)

(4) Period for acquisition

From Wednesday, December 5, 2018 to Thursday, February 28, 2019